

KAZAKHSTAN-PORTUGAL OPPORTUNITIES FOR COOPERATION





BASIC FACTS ABOUT THE REPUBLIC OF KAZAKHSTAN



The National Flag
of the Republic of Kazakhstan



The National Emblem
of the Republic of Kazakhstan

Area:

2,724,000 km² (9th largest)

Population:

17,975,000

GDP

\$184.39 billion

GDP per capita

\$10,616.7

Official language:

Kazakh; Russian (bridge language)

Political system:

Presidential republic

Currency:

tenge (KZT)

Capital:

Astana

Administrative division:

14 regions

+ 2 cities of republican significance

Member of organizations:

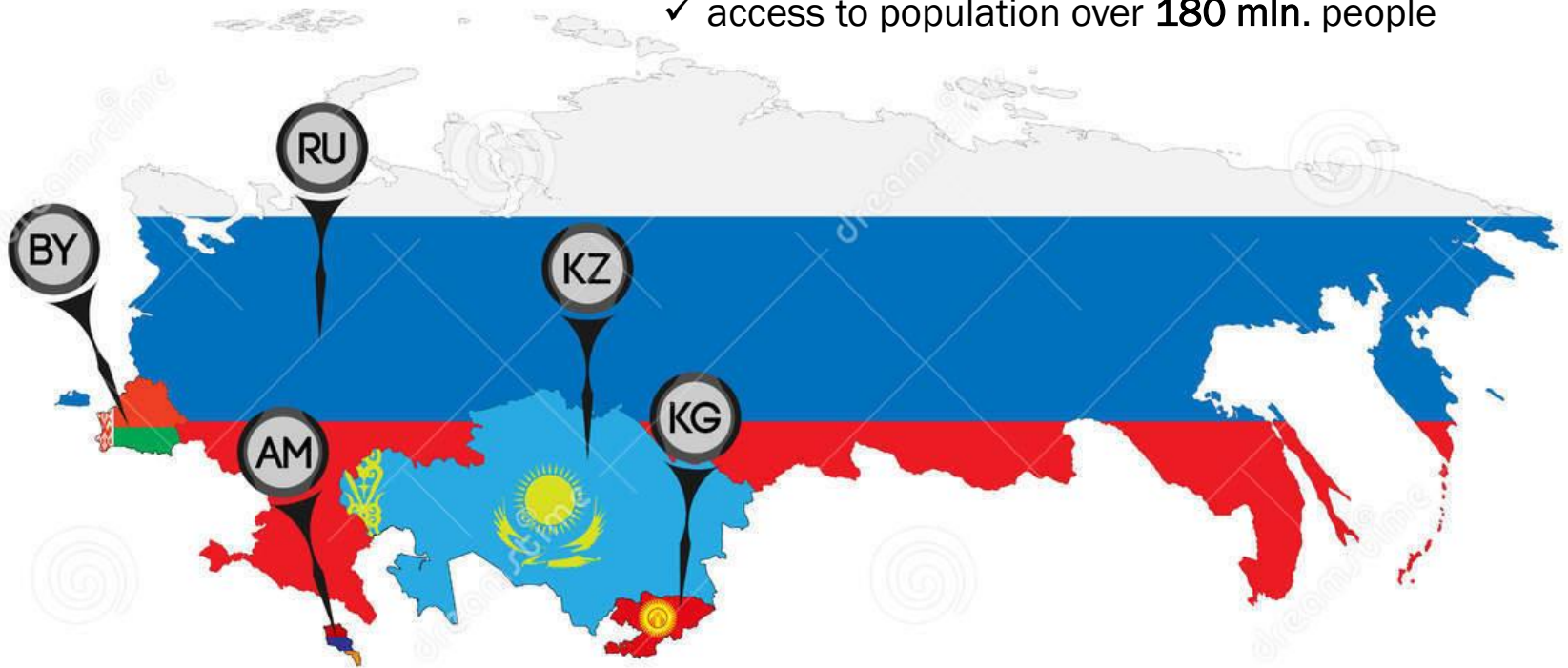
UN, IMF, WB, OSCE



MARKET OF THE MACRO-REGION

Kazakhstan is a member of **Eurasian Economic Union** with Russia, Belarus, Kyrgyzstan and Armenia:

- ✓ free trading without customs duties
- ✓ access to population over **180 mln.** people



BLR



KAZ



RUS



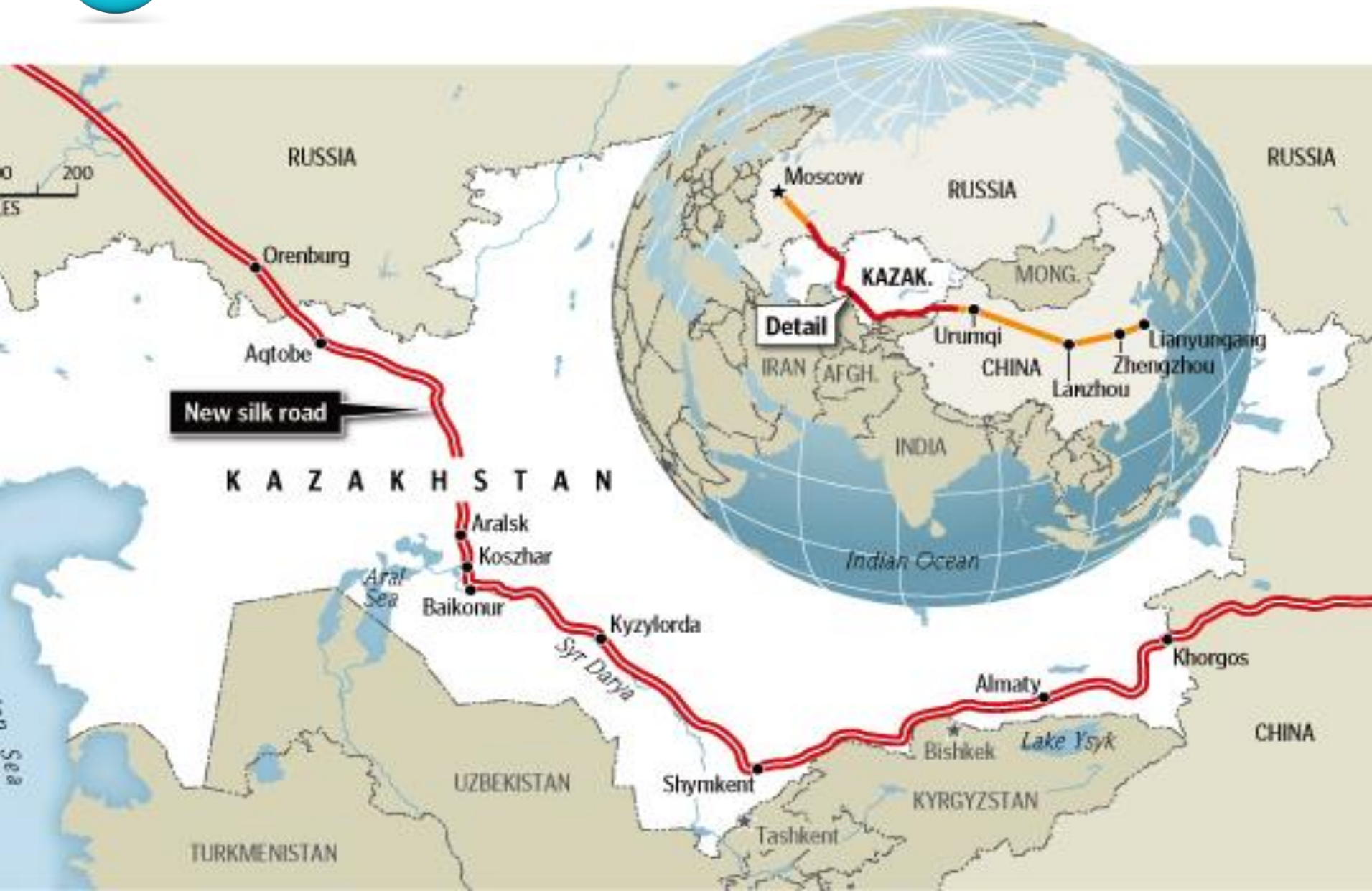
ARM



KGZ



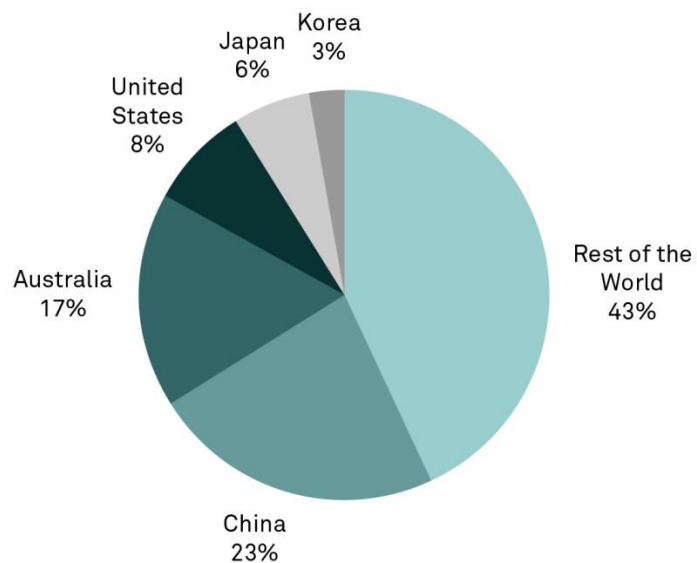
Western China – Western Europe



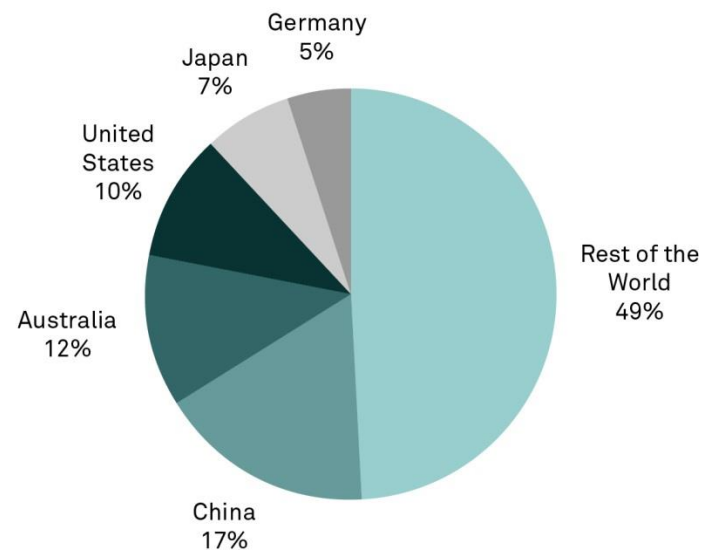


Export-import landscape

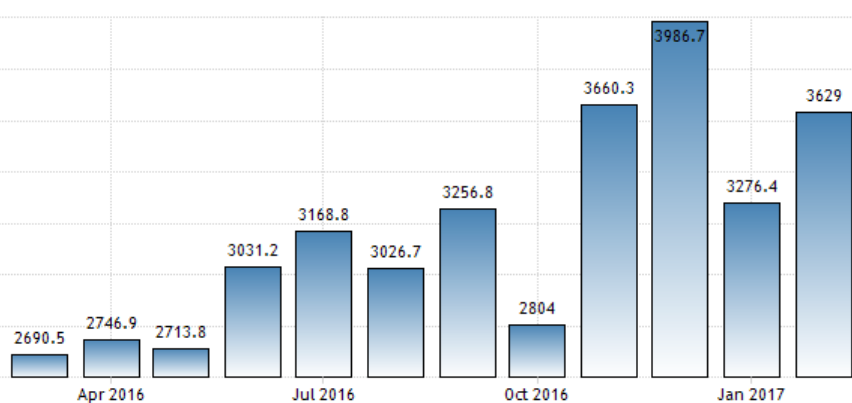
Exports



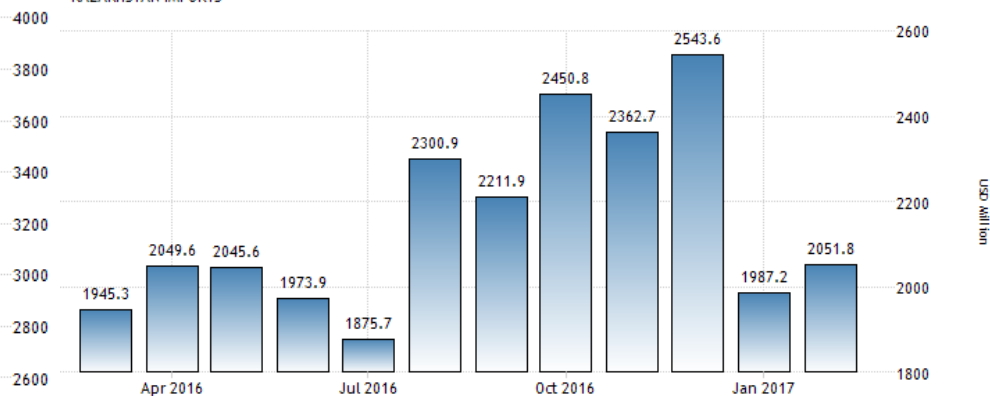
Imports



KAZAKHSTAN EXPORTS



KAZAKHSTAN IMPORTS





STRATEGIC POLICY DOCUMENTS

- **The State Program of Industrial-Innovative Development (2015-2019)**
- **The Plan of the Nation – “100 specific steps”**
- **Law of the RoK “On investments”**
- **Law of the RoK “On Special Economic Zones in the Republic of Kazakhstan”**

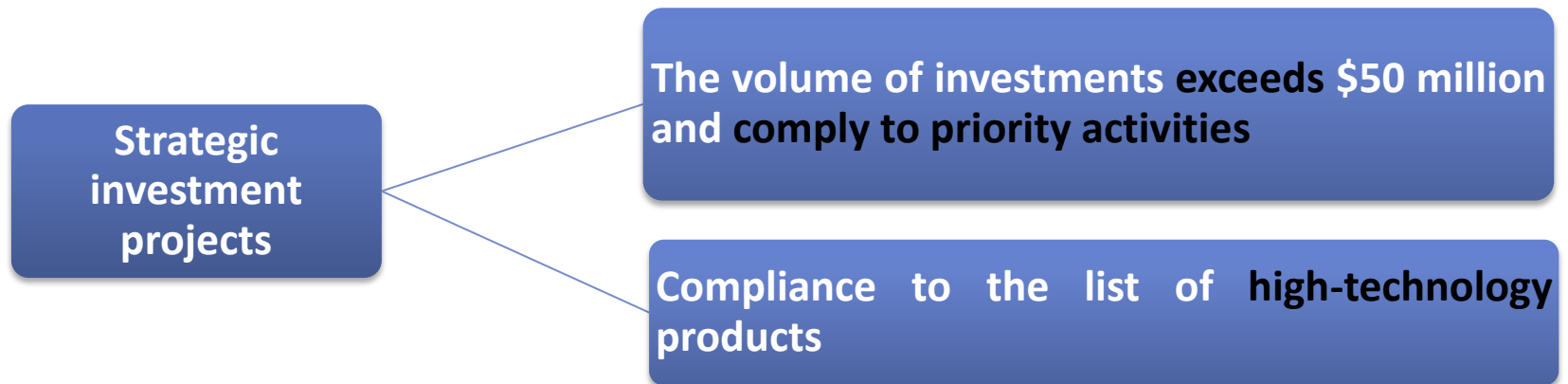




BASIC PACKAGE OF PREFERENCES FOR INVESTORS

Preferences:

1. Tax preferences according to Tax Code of the RoK
2. Exemption from payment of import duties
3. State in-kind grants
4. Special regime for **strategic investment projects**:
 - Tax preferences (corporate income tax, land, property);
 - Providing state order
 - Industrial subsidies



KAZAKHSTAN

INVESTMENT CLIMATE



Ease of Doing Business 2017

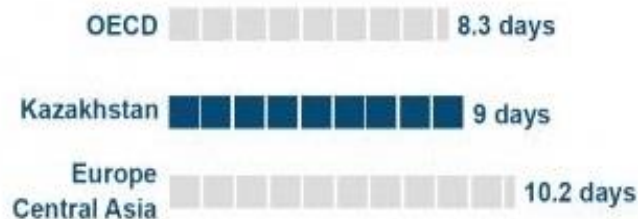
POTENTIAL MARKET



VISA-FREE ENTRY for citizens of



COMPANY REGISTRATION



Starting a business,
Doing Business 2017

BEST LABOUR MARKET



Labour market efficiency,
Global Competitiveness Report
2016-2017

EXCELLENT TRANSIT POTENTIAL



From China to Europe





STRENGTH OF INVESTOR PROTECTION

Country	Rank Score (out of 144)	Score (1-10)
Hong Kong SAR	1	8.3
...
Kazakhstan	25	6.7
France	29	6.5
Austria	36	6.3
Germany	49	6.0
Russia	63	5.7
Saudi Arabia	86	5.2

DOING BUSINESS - Kazakhstan (2016)

Criteria	Rank
Starting a business	21
Protecting minority investors	25
Registering property	19
Enforcing contracts	9
Paying taxes	18
Getting credit	70
Resolving insolvency	47
Getting electricity	71

Source: World Economic Forum, World Bank



- Creative, innovative, skilled and experienced labor force
- Lower costs compared to Western economies
- Steady inflow of new professionals into the labor market





EXPO 2017
• **Future Energy** •
Astana Kazakhstan

Opening: **June 10th**





EXPERIENCE KAZAKHSTAN





**DIPLOMATIC MISSION
OF THE REPUBLIC OF KAZAKHSTAN
IN THE PORTUGUESE REPUBLIC**

**Thank you
for your attention!**